

5th August, 2025

Through BSE listing centre

Department of Corporate Services

BSE Limited

Phiroze Jeejeeboy Towers

1st Floor, Dalal Street,

Mumbai – 400001

Dear Sir / Madam,

Sub: Intimation under Regulations 51and 52 of Securities and Exchange Board Of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Outcome of the Board Meeting – Unaudited Financial Results and Limited Review Report for the quarter ended June 30, 2025

With reference to the aforesaid subject, we wish to inform you that the Board of Directors of the Company, at its Meeting held today i.e on 5th August,2025, has inter-alia considered and approved the Un-audited financial results for the quarter ended 30th June, 2025.

Accordingly, we enclose herewith the following:

- a. Un-audited Financial Results for the quarter ended 30th June, 2025 together with Limited Review Report issued by the Joint statutory auditors of the Company;
- b. Statement containing details required under Regulation 52(4). (Line items along with financial results)
- c. Disclosure of the extent and nature of security created and maintained for secured non-convertible securities as required under Regulation 54 read with Regulation 56(1)(d) of the SEBI Listing Regulations is made in the Financial Results for the quarter ended 30th June,2025. Further, the security cover certificate is enclosed herewith.
- d. Statement indicating the utilization of the issue proceeds of non-convertible securities / Statement disclosing material deviation(s) (if any) in the use of issue proceeds of non-convertible securities from the objects of the issue.

The Board has also considered and recommended appointment of M/s. ASA & Associates LLP, Chartered Accountants (FRN: 009571N/N500006) as Joint Statutory Auditor in place of retiring auditor M/s. Walker Chandiok & Co., LLP Chartered Accountants of the company subject to approval of the shareholders in the ensuing Annual General Meeting.

HINDUJA LEYLAND FINANCE LIMITED

Corporate Office: No. 27-A, Developed Industrial Estate, Guindy, Chennai - 600 032. Tel: (044) 2242 7525, 2242 7555

Registered Office: Plot No. C-21, Tower C (1-3 floors), G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051

Tel: (022) 6136 0407 | Website: www.hindujaleylandfinance.com

CIN: U65993MH2008PLC384221 | Email: compliance@hindujaleylandfinance.com



The Board noted that second and final term of Mr. Debabrata Sarkar (DIN:02502618)– Non-Executive -Independent Director would come to end on 12th August,2025. The Board placed on record its deep appreciation for valuable contribution of Mr. Debabrata Sarkar.

The meeting commenced at 3:00 p.m. and concluded at 6.00 p.m.

Kindly take the above submission on record.

Thanking you,

Yours truly,

For Hinduja Leyland Finance Limited

Srividhya Ramasamy
Company Secretary and Compliance Officer
M. No. - A22261

Encl:- As above

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Walker Chandiok & Co LLP
 16th Floor, Tower III,
 One International Center,
 S B Marg, Prabhadevi (W),
 Mumbai – 400 013.
 Maharashtra, India.

R. Subramanian and Company LLP
 No. 6, Krishnaswamy Avenue,
 Luz, Mylapore,
 Chennai – 600 004
 Tamil Nadu, India.

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of Hinduja Leyland Finance Limited pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Hinduja Leyland Finance Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Hinduja Leyland Finance Limited ('the NBFC') for the quarter ended 30 June 2025, being submitted by the NBFC pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the NBFC's management and approved by the NBFC's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), the circulars, guidelines and directions issued by the Reserve Bank of India ('the RBI') from time to time, applicable to NBFCs ('the RBI guidelines'), and other accounting principles generally accepted in India, and is in compliance with the presentation and disclosure requirements of Regulation 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, the RBI guidelines, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement, or that it has not been prepared in accordance with the relevant prudential norms issued by the RBI in respect of income recognition, asset classification, provisioning and other related matters.
5. The review of standalone unaudited quarterly financial results for the quarter ended 30 June 2024, included in the Statement as comparative information, was carried out and reported by Walker Chandiok & Co LLP and Suresh Surana & Associates LLP, who had expressed an unmodified conclusion vide their review report dated 21 July 2024. Accordingly, R. Subramanian and Company LLP do not express any conclusion on the figures reported in the Statement for the quarter ended 30 June 2024. Our conclusion is not modified in respect of this matter.

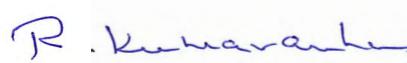
For Walker Chandiok & Co LLP
 Chartered Accountants
 Firm Registration No: 001076N/N500013


 Murad D. Daruwalla
 Partner
 Membership No. 043334

UDIN: 25043334BMRKDJ4320

Place: Chennai
 Date: 05 August 2025

For R. Subramanian and Company LLP
 Chartered Accountants
 Firm Registration No: 004137S / S200041


 R. Kumarasubramanian
 Partner
 Membership No. 021888

UDIN: 25021888BMMBJZ3232

Place: Chennai
 Date: 05 August 2025



Hinduja Leyland Finance Limited
Corporate Identity Number : U65993MH2008PLC384221

Regd. Office: Plot No.C-21, Tower C (1-3 floors), G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051

Corporate office: 27A, Developed Industrial Estate, Guindy, Chennai, Tamil Nadu - 600032

Tel : (044) 39252525 Website : hindujaleylandfinance.com Email : compliance@hindujaleylandfinance.com

Statement of standalone unaudited financial results for the quarter ended 30 June 2025

Rs. Lakhs

	Particulars	Quarter ended			Year ended
		30-Jun-2025 Unaudited	31-Mar-2025 Unaudited (Refer note 6)	30-Jun-2024 Unaudited	
1	Revenue from operations				
	Interest income	1,22,000	1,11,166	93,323	4,07,329
	Fees and commission income	3,032	2,312	1,755	8,711
	Net gain on fair value changes	2,470	570	639	1,123
	Net gain on derecognition of financial instruments	5,869	7,894	2,210	22,431
	Rental income	2,297	2,201	1,687	7,739
	Total revenue from operations	1,35,668	1,24,143	99,614	4,47,333
2	Other income	1,901	2,156	450	4,003
3	Total income (1+2)	1,37,569	1,26,299	1,00,064	4,51,336
4	Expenses				
	Finance costs	79,077	72,710	62,767	2,71,888
	Fees and commission expense	6,048	7,188	3,613	22,051
	Impairment on financial assets	26,165	12,796	12,530	52,589
	Employee benefits expense	7,168	7,087	5,880	25,557
	Depreciation and amortisation	2,224	2,097	1,600	7,402
	Other expenses	4,797	4,032	4,576	16,264
	Total expenses	1,25,479	1,05,910	90,966	3,95,751
5	Profit before tax for the period / year (3-4)	12,090	20,389	9,098	55,585
6	Tax expenses				
	- Current tax	3,156	5,228	2,681	14,761
	- Deferred tax	3,673	3,436	2,162	10,341
		(517)	1,792	519	4,420
7	Profit after tax for the period / year (5-6)	8,934	15,161	6,417	40,824
8	Other comprehensive Income				
	A Items that will not be reclassified subsequently to profit or loss				
	(i) Remeasurement of defined benefit plans	(282)	(35)	(21)	(124)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	71	9	5	31
	B Items that will be reclassified to profit or loss				
	(i) (a) Fair value gain on financial assets carried at Fair Value Through Other Comprehensive Income (FVTOCI)	48,592	55,515	11,392	1,30,261
	(b) Effective portion of gain/(loss)on designated portion of hedging instruments in a cashflow hedge	2,046	(4,650)	(388)	(1,431)
	(ii) Income tax relating to items that will be reclassified to profit or loss	(12,746)	(12,803)	(2,770)	(32,427)
	Other comprehensive Income	37,681	38,036	8,218	96,310
9	Total comprehensive Income	46,615	53,197	14,635	1,37,134
10	Paid up Share Capital (face value of Rs.10 each)	54,525	54,524	53,516	54,524
11	Other Equity				6,75,399
12	Earnings per equity share (face value of Rs.10/- each) #				
	- Basic (in Rs.)	1.67	3.08	1.20	7.63
	- Diluted (in Rs.)	1.67	3.08	1.20	7.62

earnings per share for the interim periods are not annualised



Notes:

- 1 The above standalone unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 05 August 2025. The standalone unaudited financial results of the Company has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), read with the Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time), the circular, guidelines and directions issued by the Reserve Bank of India (RBI) from time to time ("RBI guidelines") and other accounting principles generally accepted in India. The review of the above unaudited financial results for the quarter ended 30 June 2025 has been carried out by the joint statutory auditors pursuant to Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 2 Disclosures pursuant to RBI Notification - RBI/DOR/2021-22/86 DOR.STR.REC.51 /21.04.048/2021-22 dated 24 September 2021
 - (a) Details of transfer through assignment in respect of loans not in default during the quarter ended 30 June 2025

Aggregate amount of loans transferred through direct assignment (Rs. in Lakhs)	1,16,952
Sale consideration (Rs. in Lakhs)	1,04,553
Number of transactions	5
Weighted average remaining maturity in months	23.36
Weighted average holding period after origination in months	12.49
Retention of beneficial interest	11%
Coverage of tangible security coverage	100%
Rating-wise distribution of rated loans	Not applicable
Number of instances (transactions) where transferred as agreed to replace the transferred loans	Nil
Number of transferred loans replaced	Nil

(b) The Company has not acquired loans(not in default) through assignment quarter ended 30 June 2025

(c) No stressed loans were transferred during the quarter ended 30 June 2025

- 3 During the financial year 2022-23, the Board of Directors of the Company had approved the Scheme of Merger by absorption of the Company into NDL Ventures Limited (formally NXTDIGITAL Limited). The Company has reapplied for necessary approvals from RBI which is currently under process. Thereafter, the Company will take necessary approvals from various statutory and regulatory authorities, respective shareholders for swap ratios and approvals from creditors.
- 4 All the secured non-convertible debentures of the Company including those issued during the current quarter are fully secured by hypothecation of book debts/loan receivables to the extent as stated in the transaction documents/key information document. Further, the Company has maintained asset cover as stated in the transaction documents/key information document which is sufficient to discharge the principal amount at all times for the non-convertible debt securities issued.
- 5 The Company is primarily engaged into lending business. The Company has its operations within India and all revenues are generated within India. As such, there are no separate reportable segment as per the provisions of Ind AS 108 'Operating Segments'.
- 6 The figures for the quarter ended 31 March 2025 are the balancing figures between audited figures in respect of the full financial year and the year to date figures upto the end of third quarter of the respective financial year, which were subjected to limited review.
- 7 The figures of the previous periods have been regrouped and/or reclassified to conform to the current period's classification. Such regrouping and/or reclassification are not material to the standalone financial results.

For Hinduja Leyland Finance Limited



Sachin Pillai
Managing Director & CEO

Place : Chennai
Date : 05 August 2025



Annexure: Disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 :

a. Debt-Equity ratio (in times) as at 30 June 2025 is 4.98. For the purpose of the ratio, a) debt includes debt securities, borrowings other than debt securities and sub-ordinated liabilities and b) equity includes equity share capital and other equity (Other equity includes Securities Premium Account, Employee Stock Option Outstanding Account, Statutory Reserve, Retained Earnings (Surplus in Statement of Profit and Loss) and Other Comprehensive Income).

Particulars	As at 30 June 2025
Outstanding redeemable preference shares (quantity)	NIL
Outstanding redeemable preference shares (Rs.in Lakhs)	NIL
Net worth (Rs.in Lakhs)	7,76,578
Net profit after tax (Rs.in Lakhs)	8,934
Earnings per share	
Basic (in Rs.)	1.67
Diluted (in Rs.)	1.67
Debt Service coverage ratio	Not Applicable
Interest service coverage ratio	Not Applicable
Capital redemption reserve (Rs. in Lakhs)	Not Applicable
Current ratio	Not Applicable
Long term debt to working capital	Not Applicable
Bad debts to account receivable ratio	Not Applicable
Current liability ratio	Not Applicable
Total debts to total assets	0.80
Debtors turnover	Not Applicable
Inventory turnover	Not Applicable
Operating margin	Not Applicable
Net profit margin	6.59%
Sector specific equivalent ratios include following	
Gross stage III assets (%)	3.54%
Net stage III assets (%)	2.04%
Provision coverage	43.28%
Liquidity coverage ratio (Calculated as per RBI guidelines)	248.07%
Capital risk adequacy ratio (CRAR) %	18.21%

Notes:

1. Networth includes equity share capital and other equity (Other equity includes Securities Premium, Employee Stock Option Outstanding Account, Statutory Reserve, Retained Earnings (Surplus in Statement of Profit and Loss) and Other Comprehensive Income).
2. Networth is calculated as defined in section 2(57) of Companies Act 2013.
3. Total debts to total assets = (Debt securities + Borrowings (other than debt securities) + Subordinated liabilities) / total assets
4. Net profit margin = Net profit after tax / revenue from operations.
5. Capital ratio = Adjusted net worth / Risk weighted assets, calculated as per applicable RBI guidelines.
6. Gross Stage III (%) = Gross Stage III Loans EAD / Gross Total Loans EAD. Exposure at default (EAD) includes Loan Balance and interest thereon but does not include Security Receipts. Stage-III loans has been determined as per Ind AS 109.
7. Net Stage III = (Gross Stage III Loans EAD - Impairment loss allowance for Stage III) / (Gross Total Loans EAD - Impairment loss allowance for Stage III).
8. Provision coverage = Total Impairment loss allowance for Stage III / Gross Stage III Loans EAD.

For Hinduja Leyland Finance Limited



Sachin Pillai
Managing Director & CEO



Place : Chennai

Date : 05 August 2025



HINDUJA LEYLAND FINANCE

5th August, 2025

Department of Corporate Services

Through BSE listing centre

BSE Limited

Phiroze Jeejeeboy Towers

1st Floor, Dalal Street,

Mumbai – 400001

Dear Sir/Madam,

Sub.: Disclosure of Security cover as per Regulation 54 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 (“SEBI LODR Regulations”)

Pursuant to Regulation 54 read with Regulation 56(1)(d) of SEBI LODR Regulations, please find enclosed herewith the quarterly financial results along with Joint Auditor’s Report for the quarter ended June 30, 2025.

The Secured redeemable non-convertible debentures issued by the Company are secured by exclusive charge on hypothecation of specific loan receivables with a security cover of upto 110% as per the terms of issue.

Also, please find enclosed the security cover certificate as “Annexure I” as per Regulation 54(3) of SEBI Listing Regulations read with SEBI Circular dated May 19, 2022.

Kindly take the above submission on record.

Thanking you,

Yours truly,

For Hinduja Leyland Finance Limited

VIKAS Digitally signed
by VIKAS JAIN
Date: 2025.08.17
17:41:25 +05'30'
JAIN

Vikas Jain

Chief Financial Officer

Encl:- As above

HINDUJA LEYLAND FINANCE LIMITED

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Walker Chandiok & Co LLP

To,
The Board of Directors
Hinduja Leyland Finance Limited
Plot No.C-21, Tower C (1-3 floors)
G Block, Bandra Kurla Complex
Bandra (E) Mumbai 400051

Walker Chandiok & Co LLP
16th Floor, Tower III,
One International Center,
S B Marg, Prabhadevi (W)
Mumbai – 400013
Maharashtra, India
T +91 22 6626 2699
F +91 22 6626 2601

Independent Auditor's Certificate on compliance with financial covenants of the listed Non-convertible debt securities ('NCDs') pursuant to Regulation 56(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and Regulation 15(1)(t)(ii)(a) of Securities and Exchange Board of India (Debenture Trustees) Regulations,1993 (as amended) read with Clause 7 of SEBI circular dated 19 May 2022

1. This certificate is issued in accordance with the terms of our engagement letter dated 19 October 2024 with **Hinduja Leyland Finance Limited** ('the Company').
2. The accompanying Statement containing details of the Company's compliance with the financial covenants as per the Transaction documents and/or Key Information Documents of the listed NCDs of the Company outstanding as at **30 June 2025** (hereinafter referred to as 'the Statement') has been prepared by the Company's management for the purpose of submission of the Statement along with this certificate to the Debenture Trustee of the Company, pursuant to the requirements of Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and Regulation 15(1)(t)(ii)(a) of Securities and Exchange Board of India (Debenture Trustees) Regulation, 1993 (as amended) read with Clause 7 of SEBI circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19 May 2022 (collectively referred to as 'the Regulations'). We have initialled the Statement for identification purposes only.

Management's Responsibility for the Statement

3. The preparation of the Statement, including the preparation and maintenance of all accounting and other relevant supporting records and documents, is solely the responsibility of the management of the Company. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The management is also responsible for ensuring the compliance with the requirements of the Regulations and the Transaction documents and/or Key Information Documents for the purpose of furnishing this Statement and for providing all relevant information to the Debenture Trustee.



Chartered Accountants
Offices in Bengaluru, Chandigarh, Chennai, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandiok & Co LLP is registered
with limited liability with identification
number AAC-085 and has its registered
office at L-41, Connaught Circus, Outer
Circle, New Delhi, 110001, India

Walker Chandiok & Co LLP

Auditor's Responsibility

5. Pursuant to the requirements of the Regulations, it is our responsibility to express a limited assurance in the form of a conclusion based on our examination of relevant records maintained by the Company as to whether anything has come to our attention that causes us to believe that the details included in the Statement with respect to compliance with the financial covenants as per the terms of Transaction documents and/or Key Information Documents of the listed NCDs of the Company outstanding as at 30 June 2025 and the amounts used in computation of such financial covenants are not in agreement, in all material respects with the standalone unaudited financial results of the Company, underlying books of account and other relevant records and documents maintained by the Company for the quarter ended 30 June 2025, or that the calculation thereof is arithmetically inaccurate.
6. The standalone unaudited financial results referred to in paragraph 5 above have been jointly reviewed by Walker Chandiok & Co LLP and R. Subramanian and Company LLP and issued an unmodified conclusion vide report dated 05 August 2025. Our review of the standalone unaudited financial results was conducted in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India ('the ICAI'). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial information is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to the financial data and thus, provides less assurance than an audit. We have not performed an audit and accordingly, we did not express an audit opinion.
7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) ('the Guidance Note') issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the ICAI.
9. The procedures performed in a limited assurance engagement vary in nature and timing from, and are less in extent than for a reasonable assurance engagement; and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. The procedures selected depend on the auditor's judgment, including the assessment of the areas where a material misstatement of the matters mentioned in paragraph 5 is likely to arise. We have performed the following procedures in relation to the Statement:
 - a) Obtained the details of the financial covenants as stated in the Transaction documents and/or Key Information Documents in respect of the listed NCDs of the Company outstanding as at 30 June 2025;
 - b) Enquired and understood management's assessment of compliance with the financial covenants as obtained in point (a) above and corroborated the responses from the understanding obtained by us during the review of the standalone unaudited financial results as referred in paragraph 6 above, and such further inspection of supporting and other documents as deemed necessary;
 - c) Recomputed the financial covenants as mentioned in the Statement and ensured that the amounts used in such computation of financial covenants as on 30 June 2024 have been accurately extracted from the standalone unaudited financial results, underlying books of accounts and other relevant records and documents maintained by the Company for the quarter ended 30 June 2025;
 - d) Verified the arithmetical accuracy of the Statement;

Chartered Accountants



Walker Chandiok & Co LLP

- e) Performed necessary inquiries with the management and obtained necessary representations; and
- f) Based on the procedures performed in (a) to (e) above, evaluated whether the Company has complied with the financial covenants and also the appropriateness of the declaration made by the Company in the Statement.

Conclusion

10. Based on our examination and the procedures performed as per paragraph 9 above, evidences obtained, and the information and explanations given to us, along with the representations provided by the management, nothing has come to our attention that causes us to believe that the details included in the Statement with respect to compliance with the financial covenants as per the terms of the Transaction documents and/or Key Information Documents of the listed NCDs of the Company outstanding as at 30 June 2025 and the amounts used in the computation of such financial covenants are not in agreement, in all material respects, with the standalone unaudited financial results of the Company, underlying books of account and other relevant records and documents maintained by the Company for the quarter ended 30 June 2025, or that the calculation thereof is arithmetically inaccurate.

Restriction on distribution or use

11. Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the Regulations. Our obligations in respect of this certificate is entirely separate from, and our responsibility and liability is in no way changed by, any other role we may have as the statutory auditors of the Company or otherwise. Nothing in this certificate, nor anything said or done in the course of or in connection with the services that are the subject of this certificate, will extend any duty of care we may have in our capacity as statutory auditors of the Company.
12. The certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with the requirements of the Regulations, which inter alia, require it to submit this certificate along with the Statement to the Debenture Trustee of the Company, and therefore, this certificate should not be used, referred to or distributed for any other purpose or to any other party without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm's Registration No.: 001076N/N500013



Murad D. Daruwalla
Partner
Membership No.: 043334

UDIN: 25043334BMRKDM6634



Place: Chennai
Date: 05 August 2025

Chartered Accountants



HINDUJA LEYLAND FINANCE

Statement of Compliance of Covenants for Non-convertible debt securities as at June 30, 2025

SL.NO	ISIN	Covenants	Management declaration
Secured Non Convertible Debts (NCDs)			
1	INE146O07482		
2	INE146O07490		
3	INE146O07508		
4	INE146O07516		
5	INE146O07532		
6	INE146O07540		
7	INE146O07557		
8	INE146O07565		
Unsecured Subordinated Debt (NCDs)			
1	INE146O08191		
2	INE146O08183		
3	INE146O08175		
4	INE146O08209		
5	INE146O08217		
6	INE146O08167		
7	INE146O08225		
8	INE146O08233		
9	INE146O08241		
10	INE146O08258		
11	INE146O08266		
12	INE146O08274		
13	INE146O08282		
14	INE146O08308		
15	INE146O08324		
16	INE146O08340		
Unsecured Unsubordinated Debt (NCD)			
17	INE146O08357	<p style="text-align: center;">Covenant:</p> <p>1. The Capital adequacy ratio shall be maintained at minimum of the levels stipulated by the RBI at all points in time (currently 15.0%) 2. Net NPA (PAR 90 less provisions) on a standalone basis shall not exceed 6% of the Assets under Management of the Issuer.</p>	Complied
Unsecured Perpetual Debt Instrument (PDI)			
18	INE146O08290	<p style="text-align: center;">Covenant:</p> <p>1. The Capital adequacy ratio shall be maintained at minimum of the levels stipulated by the RBI at all points in time (currently 15.0%) 2. Net NPA (PAR 90 less provisions) on a standalone basis shall not exceed 6% of the Assets under Management of the Issuer.</p>	Complied
19	INE146O08316		
20	INE146O08332		
21	INE146O08365		

Note 1: PAR 90" shall mean, on the Issuer's entire assets under management at any point of time, as the case may be, the outstanding principal value of the relevant portfolio of the Issuer that has one or more instalments of principal, interest, penalty interest, fee or any other expected payments overdue for 90 days or more.

For Hinduja Leyland Finance Limited



Authorised Signatory

Place: Chennai
Date : 05th August 2025



HINDUJA LEYLAND FINANCE LIMITED

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CIN : U65993MH2008PLC384221 • Email : compliance@hindujaleylandfinance.com

Walker Chandiok & Co LLP

To,
The Board of Directors
Hinduja Leyland Finance Limited
Plot No.C-21, Tower C (1-3 floors)
G Block, Bandra Kurla Complex
Bandra (E) Mumbai - 400051

Walker Chandiok & Co LLP
16th Floor, Tower III,
One International Center,
S B Marg, Prabhadevi (W)
Mumbai - 400013
Maharashtra, India
T +91 22 6626 2699
F +91 22 6626 2601

Independent Auditor's Certificate pursuant to Regulation 56(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and Regulation 15(1)(t)(ii)(a) of Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 (as amended) read with Clause 3.1(a) of SEBI circular dated 19 May 2022

1. This certificate is issued in accordance with the terms of our engagement letter dated 19 October 2024 with **Hinduja Leyland Finance Limited** ('the Company').
2. The accompanying Statement containing details of book value of assets offered as security against listed secured Non-Convertible Debentures ('NCDs') of the Company outstanding as at 30 June 2025 (herein after referred to as 'the Statement'), has been prepared by the Company's management for the purpose of submission of the Statement along with this certificate to the Debenture Trustee of the Company, pursuant to the requirements of Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and Regulation 15(1)(t)(ii)(a) of Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 (as amended) read with Clause 3.1(a) of SEBI circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19 May 2022 (collectively referred to as 'the Regulations'). We have initialled the Statement for identification purposes only.

Management's Responsibility for the Statement

3. The preparation of the Statement, including the preparation and maintenance of all accounting and other relevant supporting records and documents, is solely the responsibility of the management of the Company. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The management is also responsible for ensuring compliance with the requirements of the Regulations, the Transaction documents and/or Key Information Documents for the purpose of furnishing this Statement and providing all relevant information to the Debenture Trustee.

Auditor's Responsibility

5. Pursuant to the requirements as referred to in paragraph 2 above, it is our responsibility to express a limited assurance in the form of a conclusion based on our examination of relevant records maintained by the Company as to whether anything has come to our attention that causes us to believe that the book value of assets included in the Statement, offered as security in respect of listed NCDs of the Company outstanding as at 30 June 2025, are not in agreement, in all material respects, with the standalone unaudited financial results of the Company, underlying books of account and other relevant records and documents maintained by the Company for the quarter ended 30 June 2025 and that the calculation thereof is arithmetically accurate.



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6. The standalone unaudited financial results referred to in paragraph 5 above have been jointly reviewed by Walker Chandiok & Co LLP and R. Subramanian and Company LLP and issued an unmodified conclusion vide report dated 05 August 2025. Our review of the standalone unaudited financial results was conducted in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India ('the ICAI'). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial information is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to the financial data and thus, provides less assurance than an audit. We have not performed an audit and accordingly, we did not express an audit opinion.
7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) ('the Guidance Note'), issued by the Institute of Chartered Accountants of India ('the ICAI'). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the ICAI.
9. The procedures performed in a limited assurance engagement vary in nature and timing from, and are less in extent than for a reasonable assurance engagement; and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. The procedures selected depend on the auditor's judgment, including the assessment of the areas where a material misstatement of the matters mentioned in paragraph 5 is likely to arise. We have performed the following procedures in relation to the Statement:
 - a) Obtained the details of security cover from the terms of the Transaction documents and/or Key Information Documents in respect of the listed NCDs outstanding as at 30 June 2025;
 - b) Enquired and understood management's assessment of compliance with security cover as obtained in point (a) above and corroborated the responses from the understanding obtained by us during the review of the standalone unaudited financial results as referred in paragraph 6 above, and such further inspection of supporting and other documents as deemed necessary;
 - c) Traced the book value of assets forming part of the Statement to the standalone unaudited financial results, underlying books of account and other relevant records and documents maintained by the Company for the quarter ended 30 June 2025;
 - d) Verified the arithmetical accuracy of the Statement; and
 - e) Performed necessary inquiries with the management and obtained necessary representations.

Conclusion

10. Based on our examination and the procedures performed as per paragraph 9 above, evidences obtained, and the information and explanations given to us, along with the representations provided by the management, nothing has come to our attention that causes us to believe that the book value of assets included in the Statement, offered as security in respect of listed NCDs of the Company outstanding as at 30 June 2025, is not in agreement, in all material respects, with the standalone unaudited financial results of the Company, underlying books of account and other relevant records and documents maintained by the Company for the quarter ended 30 June 2025 and that the calculation thereof is arithmetically accurate.

Restriction on distribution or use

11. Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the requirements of the Regulations. Our obligations in respect of this certificate are entirely separate from, and our responsibility and liability is in no way changed by, any other role we may have as statutory auditors of the Company or otherwise. Nothing in this certificate, nor anything said or done in the course of or in connection with the services that are the subject of this certificate, will extend any duty of care we may have in our capacity as statutory auditors of the Company.



Walker Chandiok & Co LLP

12. The certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with the requirements of the regulations which, inter alia, requires it to submit this certificate along with the Statement to the Debenture Trustee of the Company, and therefore, this certificate should not be used, referred to or distributed for any other purpose or to any other party without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other party to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013



Murad D. Daruwalla
Partner
Membership No: 043334

UDIN: 25043334BMRKDL7345



Place: Chennai
Date: 05 August 2025

Annexure I - Computation of security cover ratio as on 30 June 2025

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relates	Debt for which this certificate is being issued	Other Secured Debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying Book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSOA market value is not applicable)	Carrying Book value for pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSOA market value is not applicable)	Total Value (K+L+M+N)	
		Book Value	Book Value	Yes/No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment		-	-	No		42,296		42,296						
Capital Work-in-Progress		-	-	No		3,918		3,918						
Right of Use Assets		-	-	No		4,670		4,670						
Goodwill		-	-	No		-		-						
Intangible Assets		-	-	No		164		164						
Intangible Assets under Development		-	-	No		-		-						
Investments	Non-current and current investments	-	3,76,342	No		1,01,484		4,77,826						
Loans	Loans	1,69,300	37,22,326	No		49,404		39,41,030						
Inventories		-	-	No		-		-						
Trade Receivables		-	-	No		-		-						
Cash and Cash Equivalents		-	-	No		2,49,619		2,49,619						
Bank Balances other than Cash and Cash Equivalents	Fixed deposits (exclusive for cash credit)	-	-	No		45,100		45,100						
Others		-	-	No		69,652		69,652						
Total (I)		1,69,300	40,58,668			5,66,497		48,34,465						
LIABILITIES														
Debt securities to which this certificate pertains	Secured Non Convertible Debentures	1,56,000		No		4,949		1,60,949						
Other debt sharing pari-passu charge with above debt		-	-	No		-		-						
Other Debt		-	-	No		-		-						
Subordinated debt		-	-	No		2,76,581		2,76,581						
Borrowings		-	-	No		-		-						
Bank and FIs		-	34,25,239	No		6,166		34,31,405						
Debt Securities		-	-	No		-		-						
Others		-	-	No		7,935		7,935						
Trade payables		-	-	No		-		-						
Lease Liabilities		-	-	No		650		650						
Provisions		-	-	No		1,80,367		1,80,367						
Others		-	-	No		4,76,848		40,57,887						
Total (II)		1,56,000	34,25,239											
Cover on Book Value		1.1	1.2											

Notes:

1. The above financial information has been extracted from the standalone unaudited financial results for the quarter ended 30 June 2025
2. Amounts included in column C represents principal outstanding only and excludes accrued interest, if any
3. Columns K to O have been left blank. This will be shared separately by the Company

For and on behalf of Hinduj Leyland Finance Limited


Authorised signatory
Place: Chennai
Date: 05 August 2025



Annexure I - Computation of security cover ratio as on 30 June 2022

Notes:

1. The above financial information has been extracted from the standalone unaudited financial results for the quarter ended 30 June 2021.
2. Amounts included in column C represents principal outstanding only and excludes accrued interest, if any.

HINDUJA LEYLAND FINANCE LIMITED
Corporate Office : No. 27A, Developed Industrial Estate, Guindy, Chennai - 600 032. Tel : (044) 22427525, 22427555
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CIN : U65993MH2008PLC384221 • Email : compliance@hindujaleylandfinance.com

Authorised signatory
Place: Chennai
Date: 05 August 2025



HINDUJA LEYLAND FINANCE





HINDUJA LEYLAND FINANCE

05th August, 2025

Department of Corporate Services

Through BSE listing centre

BSE Limited

Phiroze Jeejeeboy Towers

1st Floor, Dalal Street,

Mumbai – 400001

Dear Sir/Madam,

Dear Sir/Madam,

Sub: Statement indicating the utilization of issue proceeds of listed non-convertible debt securities for quarter ended June 30, 2025

With reference to the SEBI (Listing Obligations and Disclosure Requirements) Regulation,2015, in respect of Statement indicating the utilization of issue proceeds of non-convertible debt securities, we confirm that for the quarter ended June 30, 2025 the proceeds of issue of listed convertible debt securities as listed in the annexure have been fully utilised for the purpose for which these proceeds were raised have been achieved.

Pursuant to Regulation 52 (7A) of SEBI LODR Regulations, there is no material deviation in the use of the proceeds of issue of Non-Convertible Securities from the objects for which these proceeds were raised.

The proceeds of the listed non-convertible debt securities have been used for business activities, meet growth requirements and for general corporate purposes of the company.

You are requested to take the above submission on record.

Thanking you,

Yours truly,

For Hinduja Leyland Finance Limited

VIKAS  Digitally signed
by VIKAS JAIN
Date: 2025.08.05
17:41:59 +05'30'

Vikas Jain

Chief Financial Officer

Encl:- As above

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HINDUJA LEYLAND FINANCE

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds (dd-mm-yy)	Amount Raised in Crores	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Hinduja Leyland Finance Limited	INE146O08167	Private Placement	Sub-Debt Tier II	16-02-2021	45	45	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08175	Private Placement	Sub-Debt Tier II	08-03-2021	55	55	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08183	Private Placement	Sub-Debt Tier II	19-03-2021	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08191	Private Placement	Sub-Debt Tier II	26-03-2021	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08209	Private Placement	Sub-Debt Tier II	22-04-2021	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08175 (Reissue)	Private Placement	Sub-Debt Tier II	30-04-2021	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08217	Private Placement	Sub-Debt Tier II	19-07-2021	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07482	Private Placement	Secured NCD	27-01-2023	80	80	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08225	Private Placement	Sub-Debt Tier II	22-06-2023	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233	Private Placement	Sub-Debt Tier II	23-08-2023	135	135	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	20-09-2023	90	90	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	13-11-2023	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	21-11-2023	35	35	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08241	Private Placement	Sub-Debt Tier II	30-11-2023	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07490	Private Placement	Secured NCD	18-12-2023	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	21-12-2023	40	40	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08241 (Reissue)	Private Placement	Sub-Debt Tier II	19-01-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	20-03-2024	20	20	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	24-05-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08258	Private Placement	Sub-Debt Tier II	29-05-2024	90	90	No	N/A	N/A

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HINDUJA LEYLAND FINANCE

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds (dd-mm-yy)	Amount Raised in Crores	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Hinduja Leyland Finance Limited	INE146008266	Private Placement	Sub-Debt Tier II	29-05-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007490 (Reissue)	Private Placement	Secured NCD	11-06-2024	55	55	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008266 (Reissue)	Private Placement	Sub-Debt Tier II	26-06-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007490 (Reissue)	Private Placement	Secured NCD	04-07-2024	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008274	Private Placement	Sub-Debt Tier II	10-07-2024	125	125	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008274 (Reissue)	Private Placement	Sub-Debt Tier II	22-07-2024	65	65	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008233 (Reissue)	Private Placement	Sub-Debt Tier II	13-08-2024	45	45	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008266 (Reissue)	Private Placement	Sub-Debt Tier II	20-08-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008274 (Reissue)	Private Placement	Sub-Debt Tier II	28-08-2024	135	135	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008274 (Reissue)	Private Placement	Sub-Debt Tier II	04-09-2024	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008266 (Reissue)	Private Placement	Sub-Debt Tier II	10-09-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008274 (Reissue)	Private Placement	Sub-Debt Tier II	13-09-2024	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008266 (Reissue)	Private Placement	Sub-Debt Tier II	19-09-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008266 (Reissue)	Private Placement	Sub-Debt Tier II	30-09-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008274 (Reissue)	Private Placement	Sub-Debt Tier II	07-10-2024	40	40	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008282	Private Placement	Sub-Debt Tier II	30-10-2024	200	200	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007508	Private Placement	Secured NCD	14-11-2024	500	500	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008290	Private Placement	Perpetual Tier I	02-12-2024	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007516	Private Placement	Secured NCD	17-12-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008308	Private Placement	Sub-Debt Tier II	06-02-2025	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008316	Private Placement	Perpetual Tier I	12-02-2025	150	150	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008324	Private Placement	Sub-Debt Tier II	28-02-2025	50	50	No	N/A	N/A

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HINDUJA LEYLAND FINANCE

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds (dd-mm-yy)	Amount Raised in Crores	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Hinduja Leyland Finance Limited	INE146O08332	Private Placement	Perpetual Tier I	21-03-2025	80	80	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08308 (Reissue)	Private Placement	Sub-Debt Tier II	26-03-2025	49	49	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08324 (Reissue)	Private Placement	Sub-Debt Tier II	02-04-2025	35	35	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07532	Private Placement	Secured NCD	11-04-2025	150	150	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08308 (Reissue)	Private Placement	Sub-Debt Tier II	22-04-2025	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07540	Private Placement	Secured NCD	06-05-2025	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07557	Private Placement	Secured NCD	06-05-2025	300	300	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07540 (Reissue)	Private Placement	Secured NCD	28-05-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08340	Private Placement	Sub-Debt Tier II	04-06-2025	35	35	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08357	Private Placement	Unsubordinated	19-06-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08365	Private Placement	Perpetual Tier I	25-06-2025	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07565	Private Placement	Secured NCD	30-06-2025	100	100	No	N/A	N/A

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HINDUJA LEYLAND FINANCE

B. Statement of deviation/ variation in use of Issue proceeds: NOT APPLICABLE

Particulars	Remarks
Name of listed entity	Hinduja Leyland Finance Limited
Mode of fund raising	Public issue/ Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	As per Annexure
Amount raised	in Rs. 4429 Crore
Report filed for quarter ended	No
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/No
If yes, details of the approval so required?	
Date of approval	
Explanation for the deviation/ variation	
Comments of the audit committee after review	
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	
Deviation could mean:	
a. Deviation in the objects or purposes for which the funds have been raised.	
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.	
VIKAS JAIN 	Digitally signed by VIKAS JAIN Date: 2025.08.05 17:42:19 +05'30'
Name of signatory: Vikas Jain	
Designation: Chief Financial Officer	
Date: 05 th August 2025	

HINDUJA LEYLAND FINANCE LIMITED

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